



Bequest Notification Form

Donor

Title _____ Name _____

Address _____

City _____ State _____ Zip _____

Date of Birth ____/____/____ Phone _____

Email Address _____

Please notify us of any changes in your address so we can stay in touch with you.

Executor

Title _____ Name _____

Address _____

City _____ State _____ Zip _____

Email _____ Phone _____

Type of Bequest

I/We have included Jesuit Academy in my/our estate planning to support the mission of preparing the hearts, minds and bodies of young men to thrive through a Catholic/Christian education as follows:

- A stated gift in the amount of \$ _____.
- I/We have included Jesuit Academy as a beneficiary of the asset(s) indicated below:
 - Retirement plan(s): _____
 - Financial or invest account(s): _____
 - Life insurance policy(s): _____
 - Other assets: _____
- A percentage of my/our entire estate, for a percentage of _____%.
 Currently, this could result in a gift in the amount of \$ _____.
- A percentage of my/our residual estate, for a percentage of _____%.
 Currently, this could result in a gift in the amount of \$ _____.
- I/We have left my/our entire estate for the benefit of Jesuit Academy.
 Currently, this could result in a gift in the amount of \$ _____.

I/We request the funds be used (please check all that apply):

___ Where it is most needed by Jesuit Academy.

___ For the programmatic work of Jesuit Academy.

___ To be placed in the endowment fund of Jesuit Academy.

___ Parent Engagement: We know that the more engaged a parent or guardian is the more successful the student is. The school continues to work on this area and find innovative ways to engage and connect with our families.

___ Training for Staff: The school continually offers training opportunities to staff.

___ Field Trips: The school strives to expose students to various schools, businesses and corporations to gain an understanding of options for their future.

___ School Expansion: Adhering to the needs of the community, school growth will help provide more students (men and women) with a faith-based education, while also granting a space for continued engagement post-graduation.

___ Technology: As the school grows and we are serving more students as well as adding more staff, so does our need to improve and replace technology.

___ Recruitment: Both student and teacher recruitment are vital to the expansion and sustainment of the school. Our Advancement and Admissions teams utilize many channels to recruit prospects.

___ Education Club: The school expects families to contribute \$500/year to their son's education. To help alleviate additional financial stress, tuition is covered by generous sponsors (\$10,000/year).

___ Graduate Support: Upon graduation, alumni are never alone in their future endeavors. Our dedicated staff walk alongside them through high school, college and/or a career.

Date _____ **Signature** _____

This form is non-binding and does not constitute a legal promise of any future donation to Jesuit Academy. We understand that bequests are revocable and that your estate plans can change.

Please return this form to:

Jesuit Academy
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Omaha, NE 68110
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Email: lmohatt@jesuitacademy.org
www.jesuitacademy.org